



WEEKLY AGRICULTURAL REPORT

JANUARY 14, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

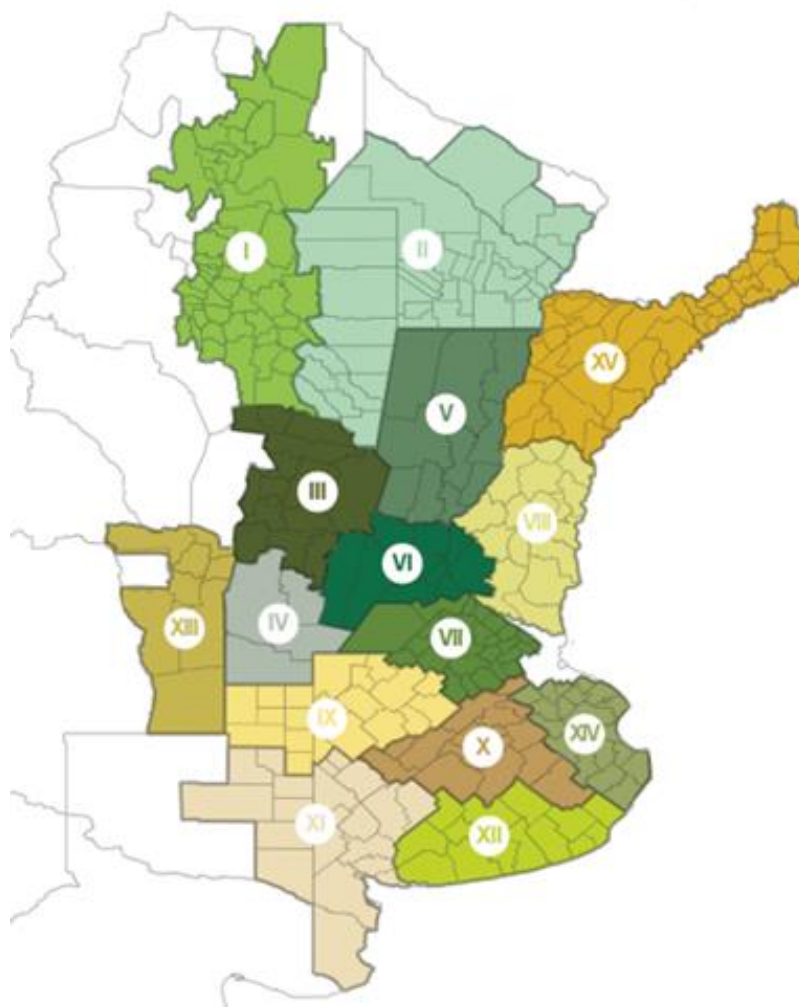
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

Matías Mihura
mmihura@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JANUARY 14 TO 20, 2021:

PRECIPITATIONS OF VARYING INTENSITY MAINLY AFFECTING THE NORTH AND CENTER OF THE AG. REGION. MODERATE TEMPERATURE OSCILLATION.

At the beginning of the perspective, the passage of the current front will bring precipitations of varying intensity. The north and center of the area will receive the highest values. Couple with the front, the entry of southerly winds will sharply drop temperatures over most part of the agricultural area. Towards the end of the perspective, tropical winds will return beginning a long period of warm conditions over most of the agricultural region.



SOYBEAN

The planting of soybeans has begun its last stage. Weekly progress is estimated at 3.9 percentage points. To date, the oil crop is 97,5% planted out of the 17,2 M hectares projected for the current season. On account of last week's rainfalls, most of the progress has been observed over the NOA region, the southwest of Buenos Aires and the south of La Pampa. At the same time, and despite an improvement in the moisture supply, the most developed plots with first crop soybeans in both belts still await further rainfalls. These crops are at the beginning of their pod formation (R3).

CORN

The planting of corn is at its last stage. To date, corn is 90.9 % sown out of the 6.3 M hectares projected for the current season. The fortnightly and YoY progress stand at 5.6 and -0.1 percentage points, respectively. At the same time, the early-planted plots in the center of the Ag. region is defining yield with heterogeneous moisture reserves.

SUNFLOWER

To date, sunflower is 5 % collected, reflecting a YoY delay of 10,4 percentage points. The national average yield is 31,8% below the yield obtained on a similar date last season. Our final production estimate is downward adjusted by 200,000 tons to 2.9 M tons. This drop results from both, the impossibility to achieve the planting intentions in key-producing regions and the moisture stress of crops in those areas.

WHEAT

To date, and after collecting the last crops in the south of the Ag. region, the harvest of the cereal is complete for the current season. The national average yield stands at 2,82 T/H, the second-lowest yield over the last ten years. The area losses account for 7,2 % and represent the highest area loss over the same period of time. However, production amounts to 17 M tons, 15,6 % above the average of the last decade.

BARLEY

To date, the harvest of the cereal is complete after collecting the last plots in southern Buenos Aires and La Pampa. Yields above the historical average, coupled with losses below the initial estimations raise the final production to 4.100.000 tons for the current season. This increase is up 2.5% from our last report and up 17,14% YoY. The national average yield stands at 4,65T/H.



Annex



SOYBEAN

2020/21 Season

Data to: Jan 13, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	89,8	1.230.467
II NEA	1.540.000	1.664.000	82,0	1.364.800
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	97,5	16.761.791

CORN

2020/21 Season

Data to: Jan 13, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	57,0	230.850
II NEA	700.000	710.000	50,0	355.000
III NCnt Cba	925.000	900.000	100,0	900.000
IV S Cba	800.000	775.000	100,0	775.000
V NCnt SFe	240.000	240.000	90,7	217.680
VI North Belt	680.000	600.000	100,0	600.000
VII South Belt	540.000	460.000	100,0	460.000
VIII ECnt ER	325.000	334.000	98,1	327.788
IX N LP-W BA	690.000	690.000	100,0	690.000
X Cnt BA	330.000	333.000	100,0	333.000
XI SW BA-S LP	165.000	168.000	100,0	168.000
XII SE BA	233.000	242.000	100,0	242.000
XIII SL	325.000	293.000	100,0	293.000
XIV Cuenca Sal	116.000	118.000	100,0	118.000
XV Others	31.000	32.000	52,0	16.640
TOTAL	6.500.000	6.300.000	90,9	5.726.958

SUNFLOWER

2020/21 Season

Data to: Jan 13, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	5.700	59.300	87,5	51.888	13,9	71.924
III	NCnt Cba	5.500	-	5.500	-	-	-	-
IV	S Cba	21.000	-	21.000	-	-	-	-
V	NCnt SFe	175.000	1.488	173.513	10,0	17.351	15,9	27.621
VI	North Belt	10.500	-	10.500	-	-	-	-
VII	South Belt	8.500	-	8.500	-	-	-	-
VIII	ECnt ER	7.500	-	7.500	-	-	-	-
IX	N LP-W BA	140.000	-	140.000	-	-	-	-
X	Cnt BA	70.000	-	70.000	-	-	-	-
XI	SW BA-S LP	375.000	-	375.000	-	-	-	-
XII	SE BA	395.000	-	395.000	-	-	-	-
XIII	SL	19.000	-	19.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Others	8.000	-	8.000	-	-	-	-
TOTAL		1.400.000	7.188	1.392.813	5,0	69.239	14,4	99.545

WHEAT

2020/21 Season

Data to: Jan 13, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	100,0	324.800	7,2	234.847
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	82.500	433.500	100,0	433.500	12,0	518.948
IV	S Cba	373.000	44.800	328.200	100,0	328.200	17,2	565.801
V	NCnt SFe	498.000	29.900	468.100	100,0	468.100	16,0	749.413
VI	North Belt	850.000	76.500	773.500	100,0	773.500	21,0	1.621.848
VII	South Belt	647.000	19.400	627.600	100,0	627.600	43,8	2.747.470
VIII	ECnt ER	330.000	8.300	321.700	100,0	321.700	26,4	849.356
IX	N LP-W BA	595.000	12.000	583.000	100,0	583.000	39,2	2.285.842
X	Cnt BA	395.000	8.000	387.000	100,0	387.000	43,6	1.686.948
XI	SW BA-S LP	640.000	11.000	629.000	100,0	629.000	24,8	1.559.665
XII	SE BA	717.000	9.000	708.000	100,0	708.000	47,8	3.384.084
XIII	SL	12.000	2.000	10.000	100,0	10.000	13,1	13.112
XIV	Cuenca Sal	133.000	4.000	129.000	100,0	129.000	37,8	487.915
XV	Others	23.000	1.000	22.000	100,0	22.000	22,8	50.222
TOTAL		6.500.000	466.200	6.033.800	100,0	6.033.800	28,2	17.000.000

BARLEY

2020/21 Season

Data to: Jan 13, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	2.500	325	2.175	100,0	2.175	17,0	3.698
IV	S Cba	10.000	400	9.600	100,0	9.600	22,5	21.603
V	NCnt SFe	5.000	700	4.300	100,0	4.300	20,0	8.600
VI	North Belt	36.000	1.800	34.200	100,0	34.200	24,2	82.824
VII	South Belt	60.000	1.800	58.200	100,0	58.200	40,2	233.960
VIII	ECnt ER	7.000	150	6.850	100,0	6.850	28,0	19.180
IX	N LP-W BA	92.000	2.300	89.700	100,0	89.700	46,7	418.709
X	Cnt BA	65.000	1.300	63.700	100,0	63.700	49,6	316.085
XI	SW BA-S LP	220.000	4.000	216.000	100,0	216.000	36,4	785.253
XII	SE BA	390.000	5.000	385.000	100,0	385.000	56,2	2.162.208
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.500	425	12.075	100,0	12.075	39,7	47.882
XV	Others	-	-	-	-	-	-	-
TOTAL		900.000	18.200	881.800	100,0	881.800	46,5	4.100.000